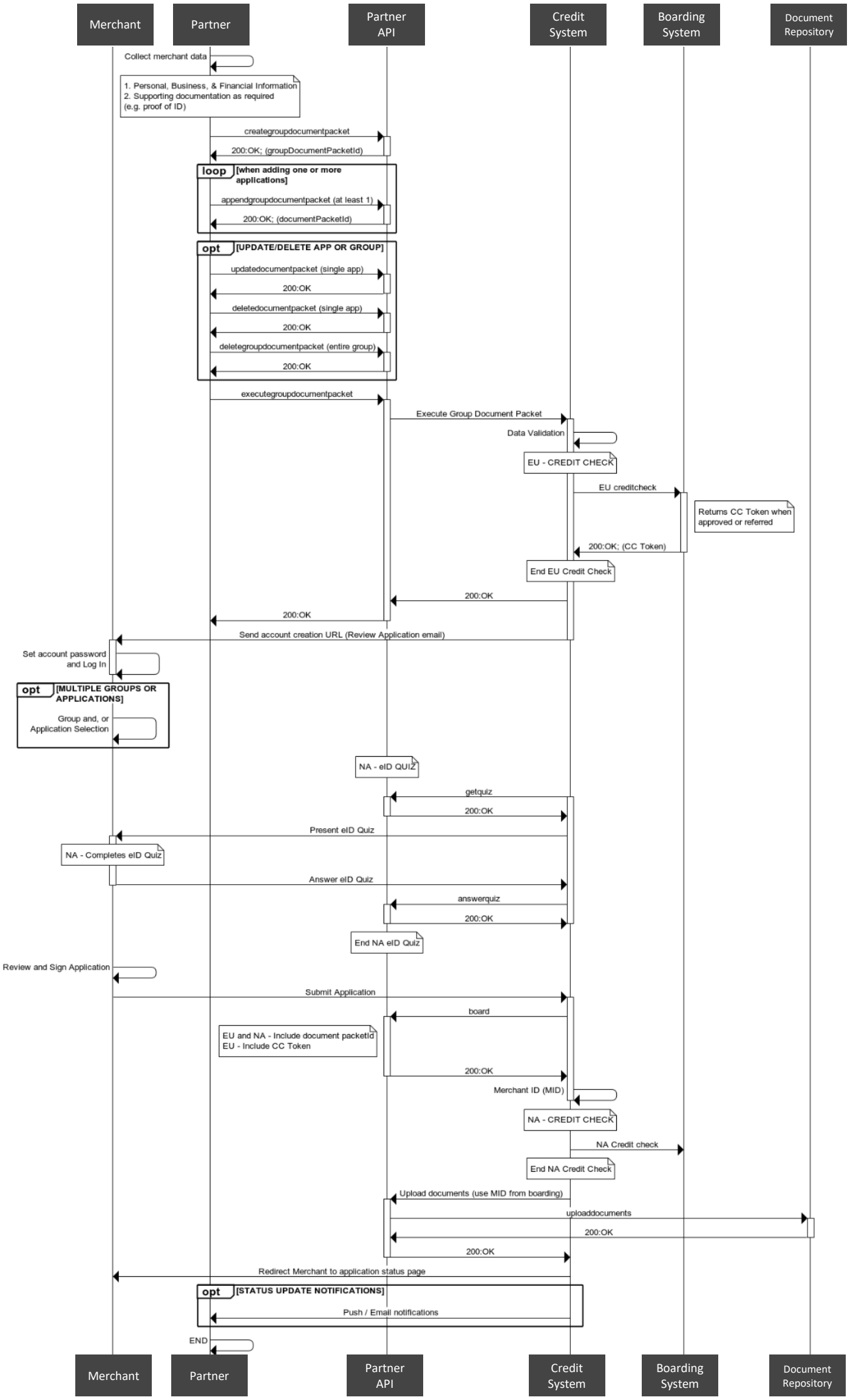
Merchant
Partner
Partner API
Credit System
Boarding System
Document Repository
Collect merchant data
1. Personal, Business, & Financial Information
2. Supporting documentation as required
(e.g. proof of ID)
creategroupdocumentpacket
200:OK; (groupDocumentPacketId)
loop [when adding one or more applications]
appendgroupdocumentpacket (at least 1)
200:OK; (documentPacketId)
opt [UPDATE/DELETE APP OR GROUP]
updatedocumentpacket (single app)
200:OK
deletedocumentpacket (single app)
200:OK
deletegroupdocumentpacket (entire group)
200:OK
executegroupdocumentpacket
Execute Group Document Packet
Data Validation
EU - CREDIT CHECK
EU creditcheck
Returns CC Token when approved or referred
200:OK; (CC Token)
End EU Credit Check
200:OK
200:OK
Send account creation URL (Review Application email)
Set account password and Log In
opt [MULTIPLE GROUPS OR APPLICATIONS]
Group and, or Application Selection
NA - eID QUIZ
getquiz
200:OK
Present eID Quiz
NA - Completes eID Quiz
Answer eID Quiz
answerquiz
200:OK
End NA eID Quiz
Review and Sign Application
Submit Application
board
EU and NA - Include document packetId
EU - Include CC Token
200:OK
Merchant ID (MID)
NA - CREDIT CHECK
NA Credit check
End NA Credit Check
Upload documents (use MID from boarding)
uploaddocuments
200:OK
200:OK
Redirect Merchant to application status page
opt [STATUS UPDATE NOTIFICATIONS]
Push / Email notifications
END
Merchant
Partner
Partner API
Credit System
Boarding System
Document Repository